**Project Status 3/2/2014**

**Tasks for March 1st Deadline (early release version 1.0)**

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| **Developer Tasks** | **Notes** |
| Complete distance calculations | Use database to calculate geo-spatial distances. **Update:** this has not been addressed yet and will get attention when the rest of the site is mostly complete. |
| Payment processing | Use merchant account to verify transactions work properly. **Update:** We have your login info, but have decided to focus efforts on the rest of the site and will circle back. |
| Secure communications | Use HTTPS and obtain an SSL certificate **Update:** We have your credit card info, and we’ll get and SSL certificate and after that it should be as simple as a configuration of the GoDaddy hosting. |
| Create email addresses for administrators & developers | **Update:** not sure how we’ll handle this yet. We don’t want our general use inboxes filled with daily messages. Needs a bit more thought. |
| Add links in emails to funeral choice site | This may be already done. **Update:** we haven’t verified this |
| Emails to families content | Edit ‘peace of mind’ near bottom, remove last sentence. **Update**: we haven’t verified this |
| Family account registration update | Add field for location of remains. **Question:** is this a text field? Not sure what goes here. **Update:** we need to get a final list of items for this page. We got some additional fields in one of the edits you sent, but we should discuss this and put a final approval on all items. |
| Location filtering | Filter family registrations based on their home zip code. **Question:** how do we present this to the user? Ideally this would get filtered when the user adds their preferred location in the Preferences section. However, we may want to add some text/info that says we’re currently servicing the NYC & LA markets when they register.  **Update:** last time we talked/emailed, you had mentioned we’ll just limit this to NY and NJ. I think that is a great idea and will provide a large enough coverage that is small enough to manage. Plus it makes marketing easier if you can say “Limited Release in NY & NJ”. |
| Send emails to admins/developers when users sign up | **Update:** we need to finish this. |
| Scheduling Dates | No requirements for scheduling dates in arrangements. **Update:** we should review the process and determine the business rules we want in place. Currently they can select Pre-Plan, but if they choose dates, we are requiring a funeral date. |
| Support email | DeRohn is the recipient of [support@funeral-choice.com](mailto:support@funeral-choice.com). Note: You should have access to any emails that have been created via GoDaddy hosting. We will probably need to set this up. |
| Internet Explorer issues | We’ll need specifics on what these issues are, but we’ll be sure to fully test the site with Internet Explorer. |
| Hosting pricing | Get list of prices for Azure services to DeRohn. |

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| **Client Tasks** | **Notes** |
| Location filtering | Are we agreeing to NY & NJ exclusively for now? |
| Review/Edit email following submit |  |
| Get phone & fax number |  |
| Update documents and their headings and edit |  |
| Determine if additional options need to be offered in system for military service and or gifting to science |  |

**Tasks for Post May 1st Deadline (final release of version 1.0)**

These are any final items that we will include for the final version of 1.0. We had both agreed that the list above was about 95% of the 1.0 contract, but we’d create an opportunity to get any essential features/changes that are critical to the success of this project.

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| **Developer Tasks** | **Notes** |
| Define final tasks for wrapping up 1.0 contract. |  |

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| **Client Tasks** | **Notes** |
| Define final tasks for wrapping up 1.0 contract. |  |

**Version 2.0 Wish List**

These items have been listed as version 2.0 items and would be on a separate, new contract not related to the initial 1.0 contract.

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| **Task** | **Notes** |
| Social Network Links |  |
| Add Template of obits and link to service |  |
| Add rating system |  |
| Add survey widget for feedback |  |
| Add instant messaging for customer service |  |
| Add religious or cultural dropdown selections in profile registration page. |  |
| Retail flowers, caskets, vaults, and other merchandise |  |